# **UND** UNIVERSITYOF. **NORTH DAKOTA**.

## 2023-2024 Verification Worksheet Independent Student

**One-Stop Student Services** Memorial Union Room 302 2901 University Ave Stop 7155 Grand Forks, ND 58202-7155

Secure document upload: Verification Document Upload Form

### A. Student Information

Last Name	First Name	МІ	Student ID	
Date of Birth	() Telephone Number	E-Mail Address		_@und.edu

# All sections must be complete for processing.

Financial aid cannot be accepted or disbursed until verification is complete.

### B. Household Information

Instructions:

- Line1: List yourself,
- Line 2: List spouse, if married prior to filling out the FAFSA
- Lines 3-6: List your children and spouse's children only if you will provide more than half of their support between July 1, 2023 and June 30, 2024 even if the child does not live with you.
- List other people who live with you and you will continue to provide more than half of their support between July 1, 2023 and June 30, 2024.

What is your marital status as of today?:

Never Married Married/Remarried Widowed Separated Divorced

Date married, separated, remarried or divorced:

Full Name of Those in Household	Age	Relationship to student (spouse, child, step-child, other)	STUDENT: indicate if you provide more than half of the financial support for this person	Name of College	Will be enrolled at least half-time (Yes or No)
1.		Self		University of North Dakota	
2.		Spouse if Applicable		· · · · · · · · · · · · · · · · · · ·	
3.			Yes No		
4.			Yes No		
5.			Yes No		
6.			Yes No		

If you need more space, attach a separate page.

#### C. 2021 Tax Return Information–Please select the appropriate responses.

Student Filing Status (Select only one)	Spouse Filing Status (Select only one) if applicable			
<ul> <li>I filed my 2021 Federal Tax Return and successfully used the IRS Data Retrieval Tool via the FAFSA.</li> <li>I filed my 2021 Federal Tax Return and chose not to or I am unable to use the IRS Data Retrieval Tool. Submit:         <ul> <li>2021 Federal Tax Return (signed) AND all applicable Schedules (1-3) or IRS Tax Return Transcript*</li> <li>I amended my 2021 Federal Tax Return (signed) AND all applicable Schedules (1-3) or IRS Tax Return Submit:</li> <li>2021 Federal Tax Return (signed) AND all applicable Schedules (1-3) or IRS Tax Return Transcript*</li> </ul> </li> </ul>	<ul> <li>My Spouse filed their 2021 Federal Tax Return and successfully used the IRS Data Retrieval Tool via the FAFSA.</li> <li>My Spouse filed their 2021 Federal Tax Return and chose not to or were not able to use the IRS Data Retrieval Tool. Submit:         <ul> <li>Spouse's 2021 Federal Tax Return (signed AND all applicable Schedules (1-3) or IRS Federal Tax Return Transcript*</li> <li>If Spouse filed a joint return, submit all 202 W-2s, Schedule C(s) Business Income, Schedule F(s) Farm Income, if applicable</li> </ul> </li> </ul>			
<ul> <li>2021 IRS form 1040X (signed)</li> <li>I will, but have yet to complete my 2021 Federal Tax Return.</li> <li>I will not and I am not required to file. I was not employed and earned no income from work in 2021. Request a Non-filing letter from the IRS dated on or after 10-1-2022.*</li> <li>I will not and I am not required to file. In 2021, I</li> </ul>	<ul> <li>My Spouse amended their 2021 Federal Tax Return Submit:</li> <li>2021 Federal Tax Return (signed) AND all applicable Schedules (1-3) or IRS Tax Return Transcript*</li> <li>2021 IRS form 1040X (signed)</li> <li>If filed jointly, all 2021 W-2s, Schedule C(s), F(s), if applicable</li> </ul>			
earned \$ from the source(s) listed below: Request a Non-filing letter from the IRS dated on or after 10-1-2022.*	My Spouse will, but have yet to file their 2021 Federal Tax Return.			
Employer's NameIssued W-2?YesNoYesNo	<ul> <li>My Spouse will not and is not required to file. They were not employed and earned no income from work in 2021. Request a Non-filing letter from the IRS dated on or after 10-1-2022.*</li> <li>My Spouse will not and is not required to</li> </ul>			
Attach all W-2s issued to you in 2021 if not required to file. Did you earn Federal Work Study Funds in 2021?	file in 2021, they earned \$from the source(s) listed below: Request a Non-filing letter from the IRS dated on or after 10-1-2022.*			
Yes No	Employer's Name Issued W-2?			
If yes, total amount earned in 2021?	Yes No			
At what college/university?	Yes No			
Attach 2021 W2 for Federal Work Study	Attach all W-2s issued to your Spouse in 2021 if not required to file.			

\*Tax Return Transcripts or Non-Filing Letter can be requested at www.irs.gov>Get Your Tax Record>Get Transcript Online

\***Tax Return Transcripts** can be requested by mail at www.irs.gov>Get Your Tax Record>Get Transcript by Mail, or by calling 1-800-908-9946

#### D. Sign this Worksheet

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

Student:	Date:
Spouse:	Date:

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.